How to sync only Master without transactions?

Master Synchronisation or **Distribution of Master** can be configured either **On-Demand** or in **Online** mode.

You need to create separate rule (new) for **Master Synchronisation** even if you have created for **Transactions**.

In this illustration we will configure through **On-Demand** mode to distribute **Masters** from Server to Client (Head office to Branch) First, need to ensure that the Server & Client Tally is configured to act as "**BOTH**" or **Server/Client** in F12 > Advanced Configuration:

Sun Server Company		
Client/Server Configuration		Client / Server
Tally is acting as	: **Both**	**Both**
Enable ODBC Server	? **Yes**	Client
Port	: **9000**	None
Connection Configuration		Server

Create **Master Sync-**Client Rule from client Company - **Gateway of Tally** > **Import of Data** > **Synchronization** > **Client Rules** > **Create** > **Master:**

Client Rule Creation		Sun Client Company
Rule Type	: **Master**	
Name of rule	: **Master Sync From Head Office**	
Use On-demand sync *(Client and server need not be connected at the same time)*	? **Yes**	*f Last Entry*
Sync via Tally.NET server	? **Yes**	*s Entered*
Server account ID	: **tallyserver@tallysolutions.com**	
Company name on server	: **Sun Server Company**	**Type Of Sync**
Direction of sync	: **Receive Data**	**Receive Data**
Set/alter advanced configurations	? **No**	Send Data

Direction of Sync – Provided option either **Receive or Send Data** to maintain uniformity across branches and head office.

> **Note**:
>
> § *As On-Demand sync is enabled, Master synchronization can be performed without connecting companies to Tally.Net server.*
>
> § *If 'Use On-Demand Sync' is disabled, then it is necessary to connect companies to Tally.Net server.*
>
> § *On-Demand Sync feature can be performed only through Tally.Net Server, this facility is not applicable for '**Direct/IP Sync**'*
>
> § *If On-Demand Sync is enabled then cursor will not move to '**Sync via Tally.NET server**'. This option is by default set it **YES**.*

Now initiate for initial sync from Client (handshake): From **gateway of Tally** > **Import of Data** > **Synchronisation** > **Synchronise:**

List of Selected Companies		Synchronisation
Name of Company	Date of Last Entry	**Rules**
Sun Client Company	**No Vouchers Entered**	**M**aster
		Transaction
	Synchronising : Master Sync From Head Office	
	Setting up Synchronisation....	All Selected
		apshot Online hot hot
		Sync Summary
	0% 50% 100%	

If you observe, the rule has been synchronized without connecting company and connectivity status of other end.

Now download the Rule at Server Company with which Synchronisation needs to be performed. From **gateway of Tally** > **Import of Data** > **Synchronisation** >

Synchronise:

To activate server rule: From **gateway of Tally** > **Import of Data** > **Synchronisation** > **Server Rule** > **Activate:**

Accept the Rule:

In **Advanced Configuration** you have option to restrict **Master alteration**. By default this option is enabled:

Note:

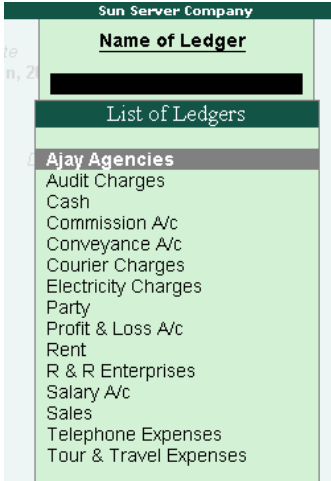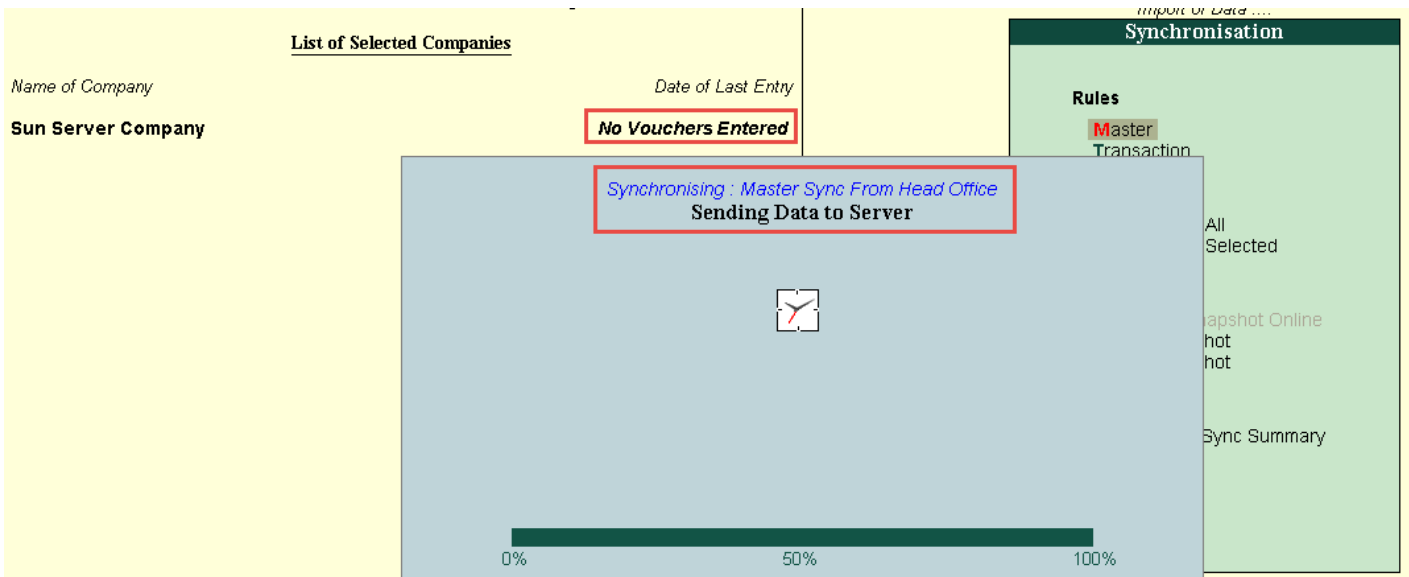§ Once after activation of Rule at Server, need to sync again to send confirmation of acceptance to client end.

§ Whenever client sync next time, the Server acceptance will be updated at Client.

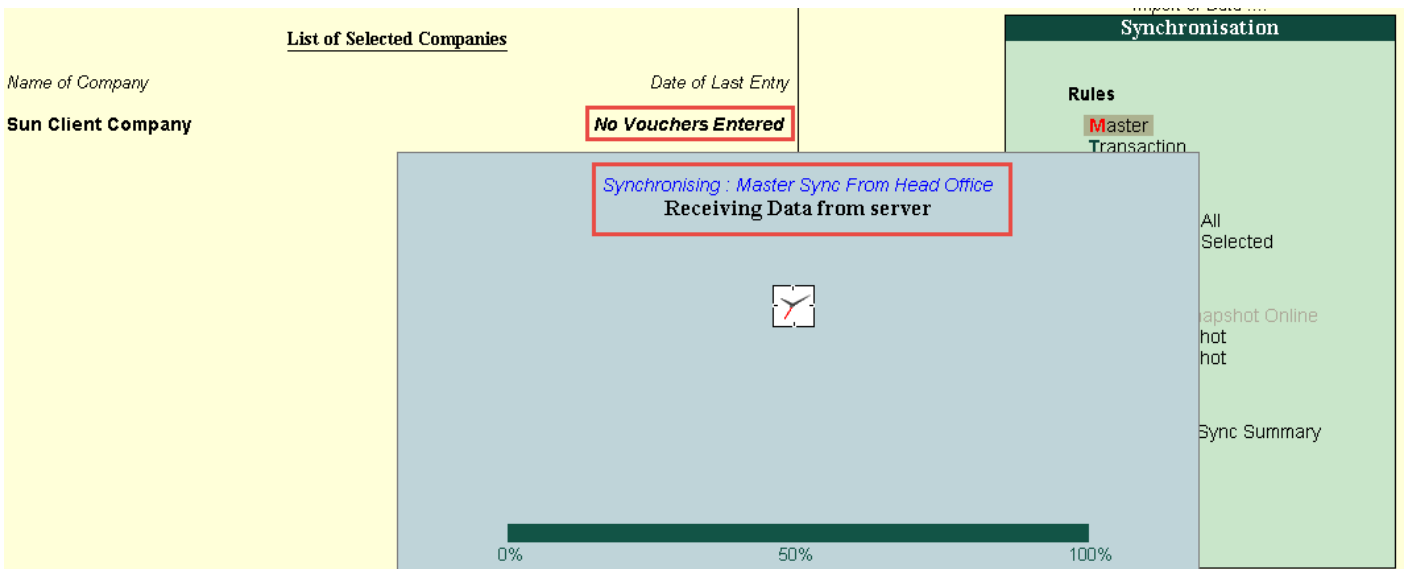**Now it is ready to perform Master synchronization**

Create few Masters in Server and go for syncing data.

Sun Server Company

Name of Ledger

List of Ledgers

Ajay Agencies
Audit Charges
Cash
Commission A/c
Conveyance A/c
Courier Charges
Electricity Charges
Party
Profit & Loss A/c
Rent
R & R Enterprises
Salary A/c
Sales
Telephone Expenses
Tour & Travel Expenses

Now in Server, go for synchronise to send **Masters Data** to client - From **Gateway of Tally** > **Import of Data** > **Synchronisation** > **Synchronise**. Here **Masters** are synching without transactions:

List of Selected Companies

Name of Company   *Date of Last Entry*

Sun Server Company   **No Vouchers Entered**

Synchronising : Master Sync From Head Office
Sending Data to Server

0%   50%   100%

Import of Data ....
Synchronisation

Rules
Master
Transaction

All
Selected

apshot Online
hot
hot

Sync Summary

Next time, whenever Client trigger for Sync, **Masters Data** get updated at Client end:

List of Selected Companies

Name of Company   *Date of Last Entry*

Sun Client Company   **No Vouchers Entered**

Synchronising : Master Sync From Head Office
Receiving Data from server

0%   50%   100%

Import of Data ....
Synchronisation

Rules
Master
Transaction

All
Selected

apshot Online
hot
hot

Sync Summary

Replication of **Masters list** received from Server:

Sun Client Company

Name of Ledger

List of Ledgers

Ajay Agencies
Audit Charges
Cash
Commission A/c
Conveyance A/c
Courier Charges
Electricity Charges
Party
Profit & Loss A/c
Rent
R & R Enterprises
Salary A/c
Sales
Telephone Expenses
Tour & Travel Expenses

See also

How to configure for exchanging Data through 'On-Demand Synchronization'?

How to setup Master Synchronization using Private Network / Direct / IP / VPN?